



## GHL SYSTEMS BERHAD

Formerly known as GHL Systems Sdn. Bhd.  
Company No. 293040-D

### A Payment Services and Technology Company

- Payment Acceptance Devices
- Payment Shared Services
- Payment Infrastructure
- Payment Value-Added Services
- Payment Consultancy
- Payment Collaboration
- Payment Technology
- Payment Solutions

37, Cangkat Bukit Bintang, 50200 Kuala Lumpur, MALAYSIA.

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# PROSPECTUS



## GHL SYSTEMS BERHAD

Formerly known as GHL Systems Sdn. Bhd.  
Company No. 293040-D  
Incorporated in Malaysia under the Companies Act, 1965

Issue of 63,000,000 new ordinary shares of RM0.10 each at an issue price of RM0.20 per ordinary share by way of private placement and public offer payable in full on application comprising:-

- 54,000,000 new ordinary shares of RM0.10 each available for placement to selected investors;
- 1,000,000 new ordinary shares of RM0.10 each available for application by the public; and
- 8,000,000 new ordinary shares of RM0.10 each available for application by the eligible directors and employees of the GHL Systems Group, and other persons who have contributed to the success of the GHL Systems Group

Adviser, Sponsor, Managing Underwriter and Placement Agent



### AmMerchant Bank Berhad

(Formerly known as Arab-Malaysian Merchant Bank Berhad) (23742-V)  
A member of the AmBank Group

Listing sought : - Kuala Lumpur Stock Exchange MESDAQ Market

For information concerning certain risk factors which should be considered by prospective investors, see "Risk Factors" commencing on page 24 hereof

